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# *Symposium on the Global Security and the Energy Transition*

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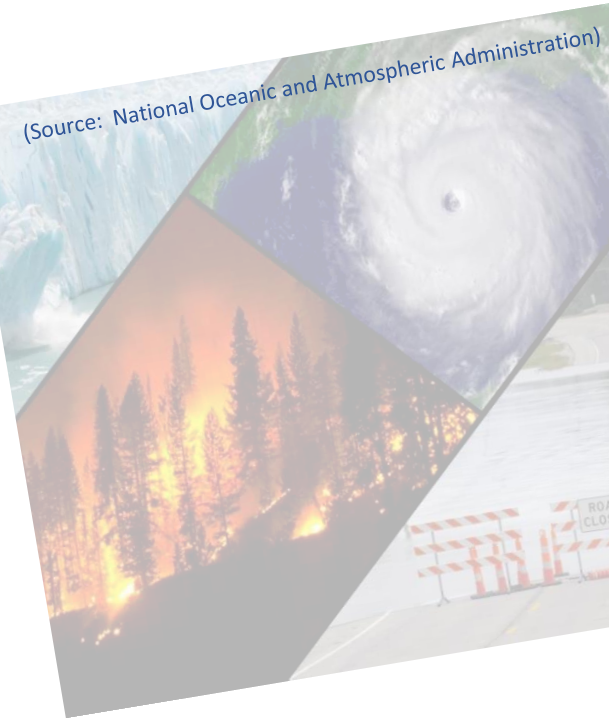
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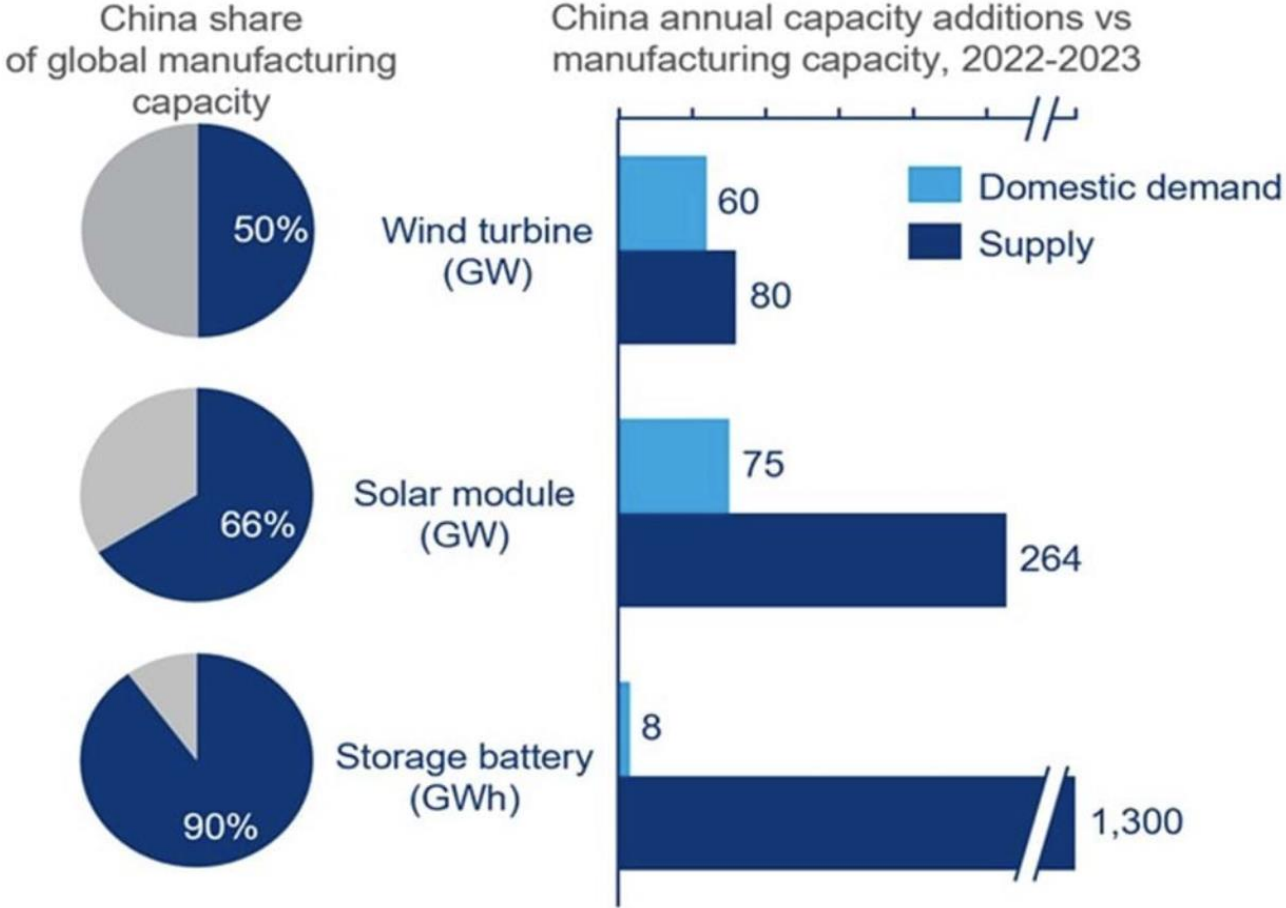
Flexible zero-carbon mobility



(Source: National Oceanic and Atmospheric Administration)

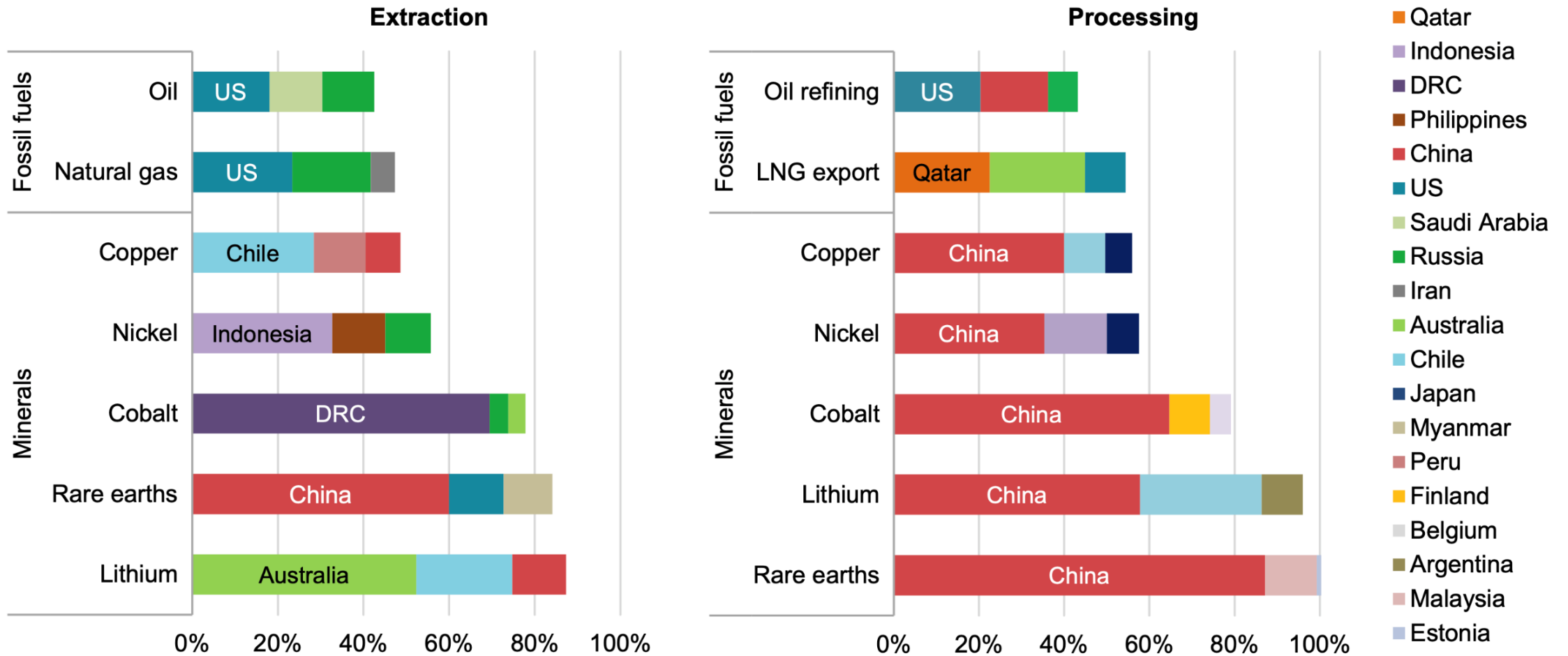


# China's Share in the Global Manufacturing of Clean Energy Technologies



Note: more than 90% of the battery capacity will be used in the EV market

## Share of top three producing countries in production of selected minerals and fossil fuels, 2019



IEA. All rights reserved.

Notes: LNG = liquefied natural gas; US = United States. The values for copper processing are for refining operations.  
Sources: IEA (2020a); USGS (2021), World Bureau of Metal Statistics (2020); Adamas Intelligence (2020).



THE WHITE HOUSE

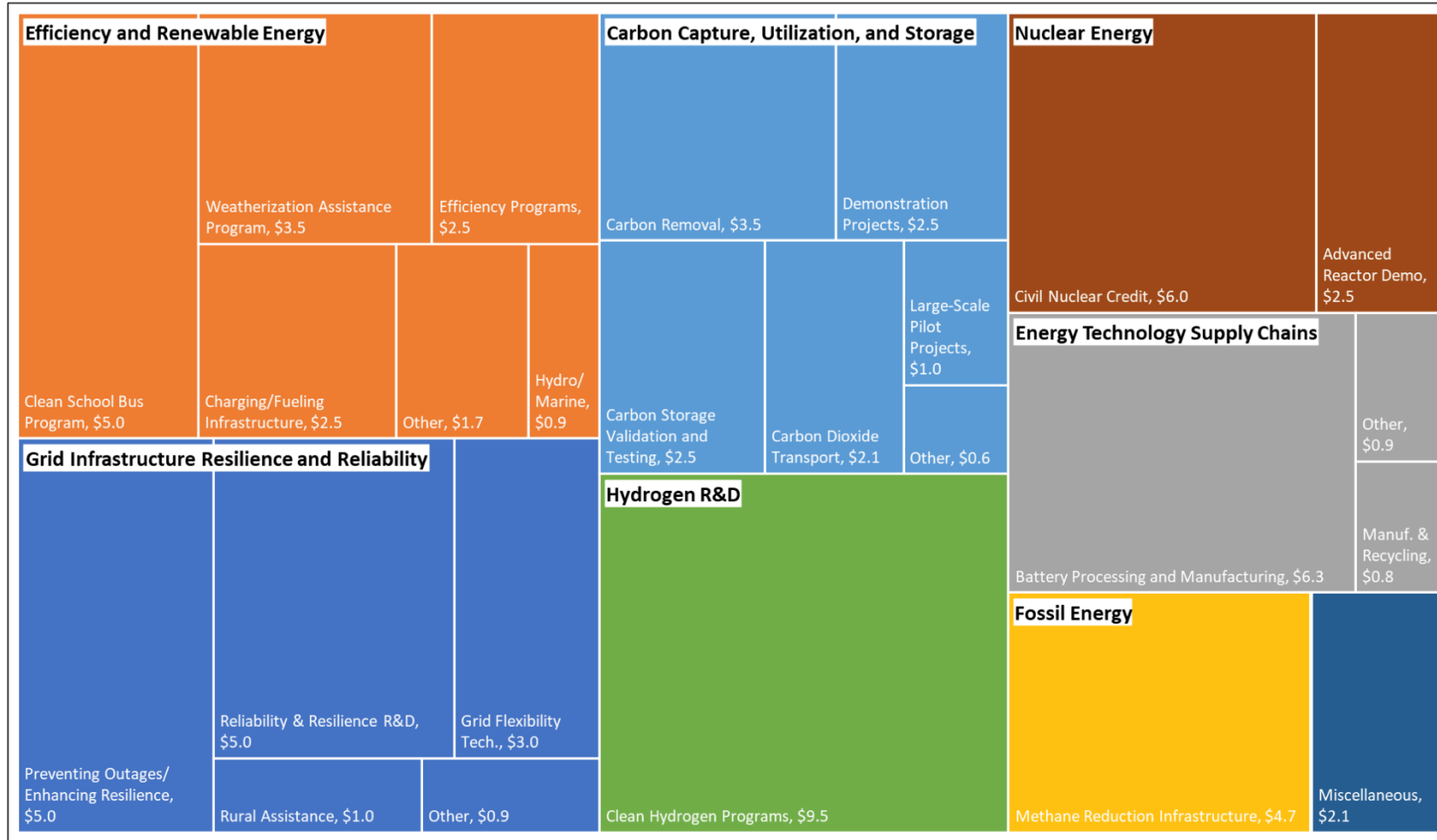


MENU



# Energy-related appropriations under the Bipartisan Infrastructure Law

Figure 1. FY2022-FY2026 Energy-Related Appropriations in P.L. 117-58 by Category (\$ billions)



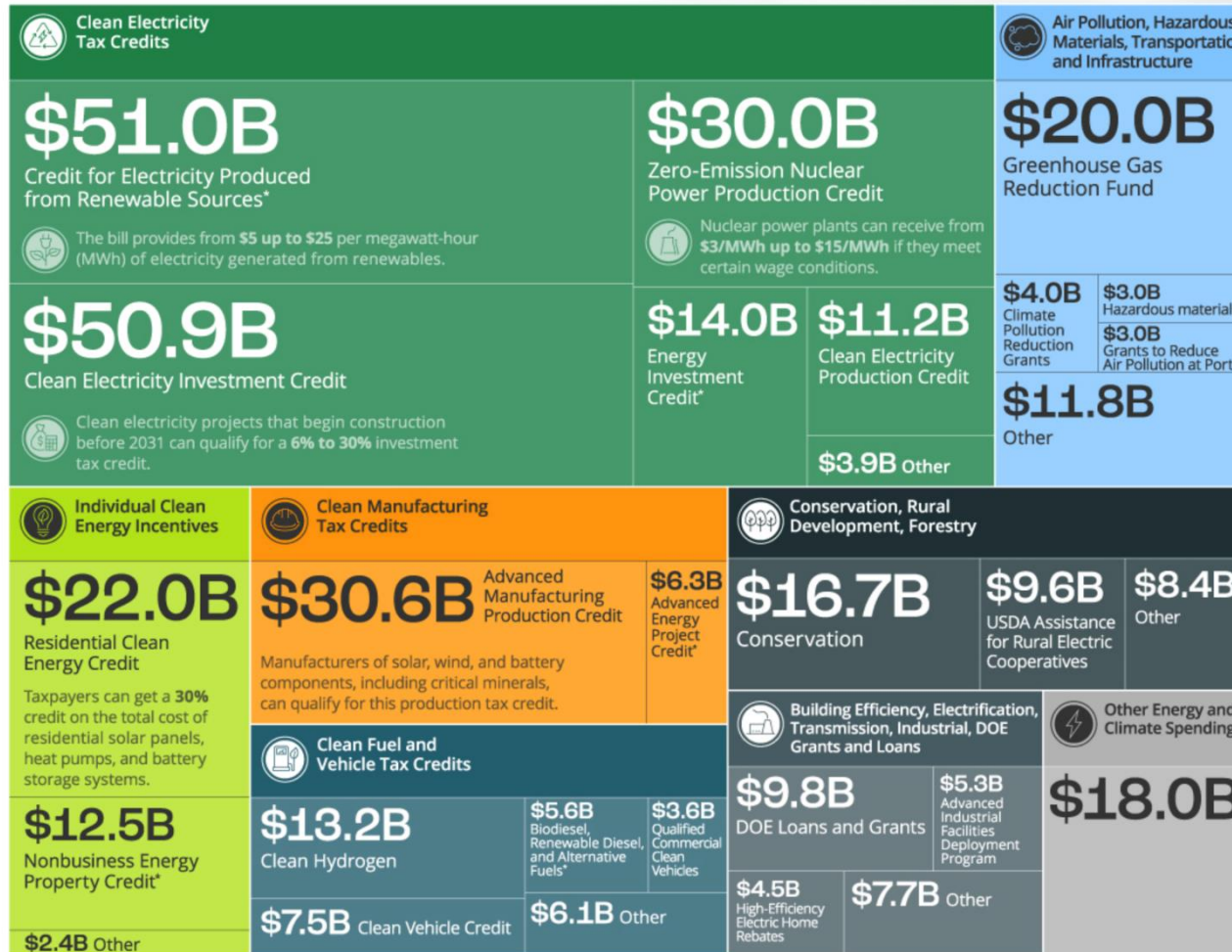
Source: CRS analysis of P.L. 117-58.

Notes: Excludes \$11.293 billion for the AML Reclamation Fund and \$6.42 billion for the DOT Carbon Reduction Program, which may fund non-energy projects. R&D denotes research and development. Manuf. denotes manufacturing.

# Clean Energy Funding in the Inflation Reduction Act

## Estimated Spending (2022–2031) USD

Total Spending (2022–2031) **\$392.5B**



Source: Congressional Budget Office

\*Indicates extensions or modifications of existing credits



The cover of the document features the European Commission logo at the top left, a stylized green and blue geometric pattern on the left, and the title 'THE GREEN DEAL INDUSTRIAL PLAN' in large green letters. Below the title is the subtitle 'Speeding up the contribution of Europe's innovative clean tech industries to net-zero' and the date 'February 2023'. The main text describes the Commission's role in promoting a supportive environment for clean tech manufacturing. A central graphic shows a globe with various industrial and energy-related icons. Below this, four key initiatives are listed: 'The Green Deal Industrial Plan', 'REPowerEU', and 'The Recovery and Resilience Facility', each with a brief description. The overall design is clean and professional, using a color palette of blues, greens, and whites.

European Commission

# THE GREEN DEAL INDUSTRIAL PLAN

Speeding up the contribution of Europe's innovative clean tech industries to net-zero

February 2023

With the **Green Deal Industrial Plan**, the Commission will promote the creation of a more supportive environment for deploying the clean tech manufacturing capacity required to meet Europe's ambitious green targets.

## The Green Deal Industrial Plan

Build the industrial capacity for the clean technologies that make up the Green Deal

## REPowerEU

Respond to energy market disruption with affordable, secure and sustainable energy for Europe

## The Recovery and Resilience Facility

Recover from the pandemic better prepared for the green and digital transitions

## The Green Deal

Make Europe the first climate-neutral continent by 2050



(Source: EURACTIV)



# Update: US Electric Vehicle Supply Chain IRA + 1 year

## What's happened since the IRA passed?

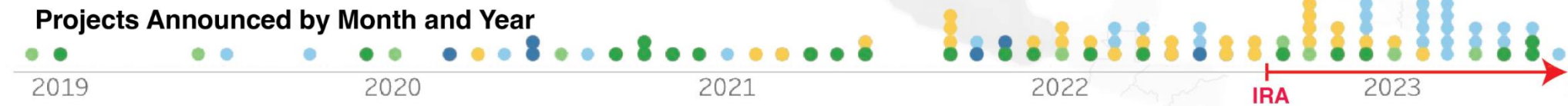
August 2023

- 43 in Planning
- 11 in Construction
- 5 in Partial Operation
- 5 in Operation
- 1 in Piloting

65 new projects announced

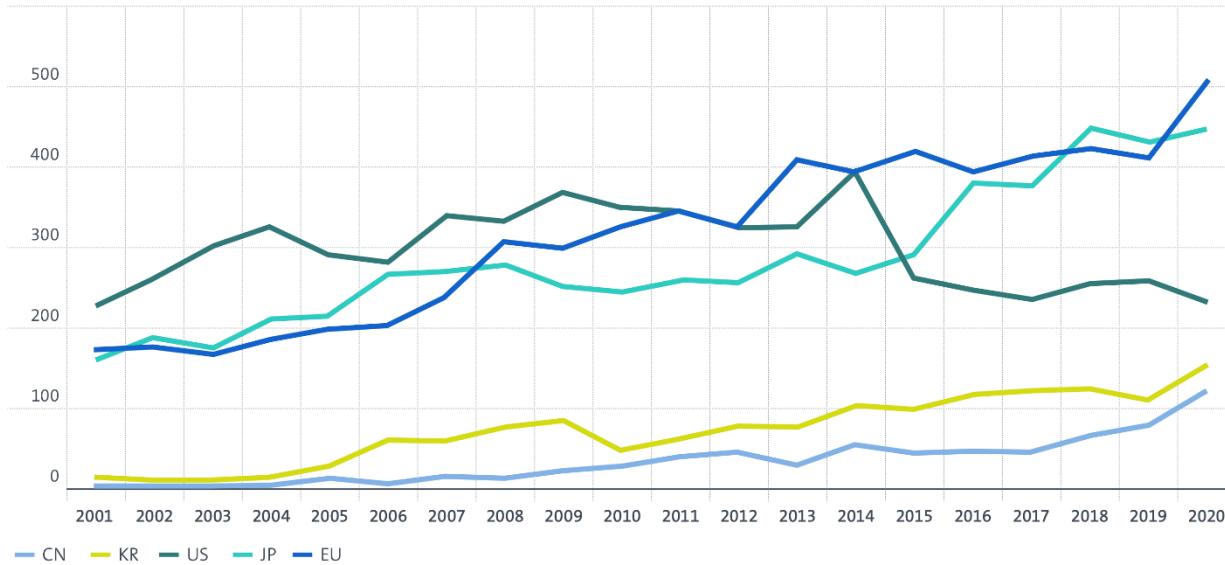
\$53.4 billion in new investments

38,183 new jobs announced



# Hydrogen-related Patenting Trends by 5 Key Regions (2001-2020)

Patenting trends by main world regions (IPFs, 2001–2020)

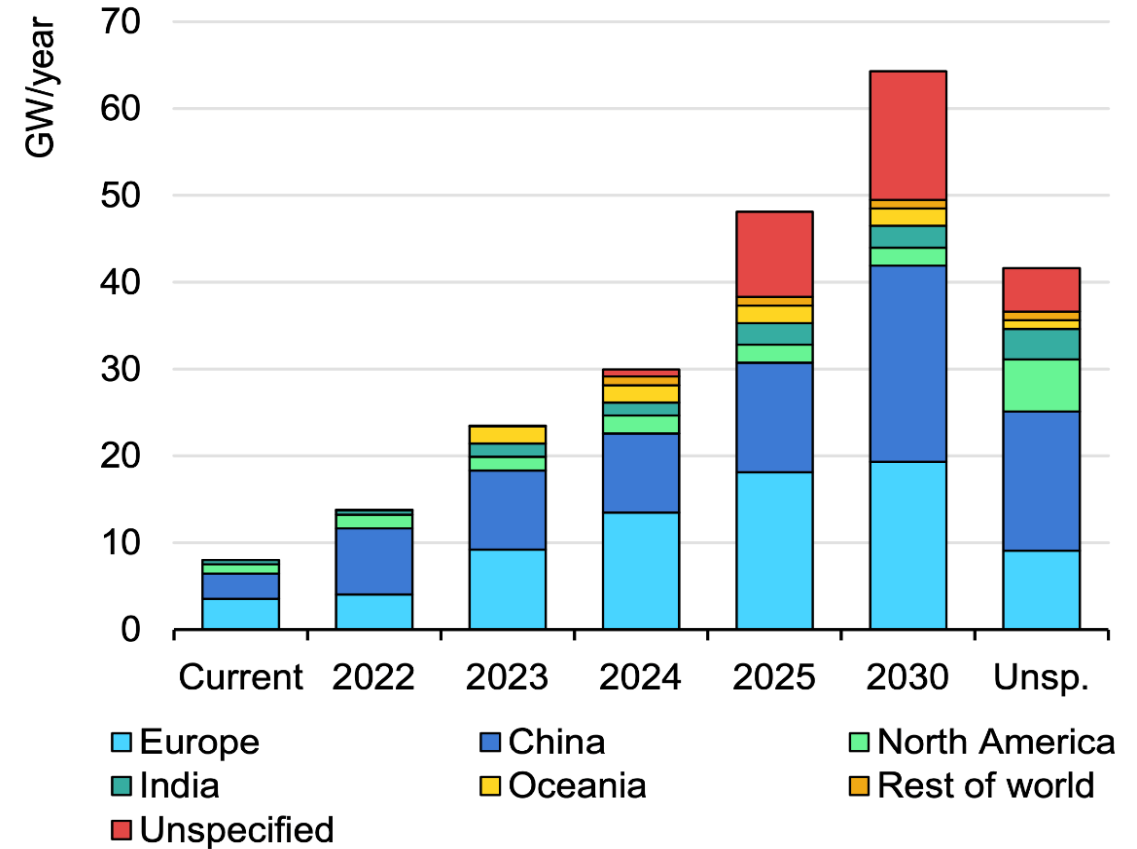


Note: The calculations are based on the country of the IPF applicants, using fractional counting in the case of co-applications.

Source: author's calculations

(Source: Hydrogen Patents for a Clean Energy Future, IEA, 2023, p.13)

# Global Electrolyzer Manufacturing Capacity



(Source: The Global Hydrogen Review 2022, IEA, p.80)